

# Paul Merriman - askPaul

Over the past seven years, Paul has made significant strides in the Irish market, serving over 11,000 clients and managing more than €317.2 million in assets. We help thousands of clients with their financial planning needs helping them plan for a brighter financial future.

Paul's masterclass benefits all employees forming the starting point for financial education as it touches the spectrum of financial life stages. Covering a range of financial topics such as day to day money management and planning, investing for the medium and long terms and pensions. Showcasing the importance of cashflow modelling and how each financial decision can have a huge impact over the long term. This talk focuses on financial wellbeing, mindset & planning rather than financial products - which are just "things" that are used to achieve the result.

## Topics Covered:

- Protecting the Here and Now
- How to Grow Wealth
- Retirement Plans

